

Market Commentary

Overnight global action was Negative: On 8th Dec, U.S. markets down with S&P 500 -23.89 pts (-0.35%), Dow Jones down by -215.67 pts (-0.45%) and Nasdaq up by -64.10 pts (-0.25%). India VIX was up by ~6.8%. GIFT Nifty is trading flat at ~25,926 (-88.50 pts, -0.3%) indicating Indian markets will open negatively.

On 5th Dec, advance decline ratio on NSE was 3246: 2579 and BSE was 843: 3460 which showed balanced in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85,500 max put OI is at 85,000 with PCR of 0.6

Nifty max call OI is at 26,200 and max put OI is at 25,900 with PCR of 0.5

Bank Nifty max call OI and max put both is at 59,500 with PCR of 0.9

Securities in Ban for F&O Trade for 9th – Dec –2025:

SAMMAANCAP, BANDHANBNK, KAYNES

Sectors in Focus:

Realty : Nifty Realty index down by -3.53% with **GODREJPROP (-4.92%), PRESTIGE (-4.78%),** and **DLF (-4.63%)** Among the contributors.

PSU Bank : Nifty PSU Bank index down by -2.81% with **PNBBANK (-4.86%),CANBK (-4.06%),** and **INDIANB (-3.70%)** Among the losers.

Media : Nifty Media index down by -0.48 with **PVRINOX (-3.43%), TIPSMUSIC (-3.43%),** and **NETWORK18 (-2.58%)** Among the contributors.

Metal : Nifty Metal index was down by -1.93% with **WELCORP -3.76%)** and **JSWSTEEL (-3.71%)** among the top losers

Consumer Durable : Nifty Consumer Durable index was down by -1.54% with **PGEL (-4.35%), KALYANKJIL (-4.03%)** and **WHIRPOOL (-3.68%)** among the top losers.

Chemical : Nifty Chemical index was down by -1.97 % with **DEEPAKFERT (-4.57%), NAVINFLUOR(-3.40%)** and **HSCL (-3.30%)** contributing negatively to the index.

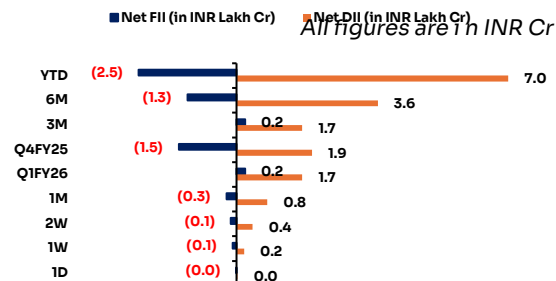
9th Dec 2025

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Fund Flow Activity (8th Dec 2025)

	Buy	Sell	Net
DII	16,883	14,341	2,542
FII/FPI	12,500	13,156	(656)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	25,926	(0.4)	9.1	23.5
BSE Sensex 30	85,103	(0.7)	8.9	22.2
Nifty 50	25,961	(0.9)	9.8	23.5
India VIX	11	6.8	(23.8)	NA
Nifty Bank	59,239	(0.9)	16.5	17.4
Nifty Next 50	67,303	(2.1)	(1.0)	67.3
Nifty 500	23,526	(1.3)	5.1	22.1
NIFTY Mid 100	59,488	(1.8)	4.0	30.6
Nifty Small 250	16,120	(2.3)	(9.2)	27.1
USD/INR	90.3	0.2	5.4	
Dollar Index	99.1	0.2	(8.5)	
WTI Crude (\$/bbl)	59.1	(1.6)	(17.0)	
Gold (\$)	4,219	(0.6)	59.8	
India 10Y	6.57%	1.0	(2.8)	
India 2Y	5.85%	3.1	(12.6)	
India 1Y	5.52%	0.6	(17.3)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,847	(0.4)	16.4	29.6
Dow Jones	47,739	(0.5)	12.2	23.1
Industrial Average	25,628	(0.3)	22.0	42.1
Nasdaq 100	9,645	(0.2)	18.0	15.2
FTSE 100	8,108	(0.1)	9.9	15.0
CAC 40	24,046	0.1	20.8	14.0
DAX	50,453	(0.2)	26.5	26.9
Nikkei 225	25,765	(1.2)	28.4	12.5
Hang Seng	3,924	0.5	17.1	15.0
Shanghai Composite	4,136	(0.5)	72.2	18.0
KOSPI	8,586	(0.4)	5.3	18.0
S&P/ASX 200				

Stocks in the News

- Larsen & Toubro Limited (CMP: 3925.5, MCap: 4,82,345, Sector: Construction, Valuation: 45.2x FY26 PE)**
 Larsen & Toubro secured NCLT approval for scheme consolidating realty business with LT Realty Properties Limited.
 This creates unified real estate platform enhancing project execution efficiency and capital allocation. Strong order book supports aggressive infrastructure bidding amid government capex push. Market eyes implementation timeline and potential value unlocking through asset monetization.
 News Source: [L&T](#)
- JSW Infrastructure Limited (CMP: 272.95, MCap: 57,319, Sector: Infrastructure, Valuation: 36.16x TTM PE)**
 JSW Infrastructure published comprehensive valuation report for major port terminals portfolio. November cargo handling volumes grew 12% YoY led by container and dry bulk segments. Tariff escalation benefits fully realized boosting EBITDA by 18% sequentially.
 New berths commissioning supports 25% capacity addition target by FY27 end.
 News Source: [JSW Infra](#)
- UGRO Capital Limited (CMP: 312.7, MCap: 2,856, Sector: NBFC, Valuation: 1.2x FY26 PBV)**
 UGRO Capital completes ₹1,200 crore Profectus acquisition creating MSME lending powerhouse. Combined AUM crosses ₹12,000 crore with diversified sector exposure reducing concentration risk. Technology integration enables cross-selling opportunities across 5 lakh borrower base. 30% AUM growth guidance maintained with improved 2.5% RoA trajectory.
 News Source: [UGRO Capital](#)
- Bharti Airtel Limited (CMP: 1824.5, MCap: 10,89,234, Sector: Telecom, Valuation: 9.8x FY26 EV/EBITDA)**
 Bharti Airtel discloses regulatory updates amid 5G monetization ramp-up phase. Network covers 85% population with 2.5Gbps median download speeds achieved. Africa EBITDA margins expand 250bps sequentially led by Nigeria operations turnaround. Q4 tariff hikes to drive ₹200+ ARPU realization sustaining industry leadership.
 News Source: [Bharti Airtel](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
GMRAIRPORT	6.0	0.4
AUBANK	4.2	1.3
PRESTIGE	4.1	1.8
DALBHARAT	3.5	0.2
SBILIFE	3.4	1.2
Short		
CAMS	425.2	(80.5)
KAYNES	42.1	(12.5)
INDIGO	16.2	1.2
IREDA	7.6	(2.8)
POLYCAB	7.3	(0.9)
Long Unwinding		
HINDUNILVR	(27.6)	(4.8)
AMBER	(5.3)	(2.8)
BANDANBANK	(2.8)	(2.5)
SHREECEM	(1.8)	(1.3)
DRREDDY	(1.7)	(1.3)
Short Unwinding		
IDFCFIRSTB	(0.2)	1.3
CDSL	(0.1)	0.7
M&M	(0.1)	1.3
BAJAJFINSV	(0.1)	2.4
LT	(0.2)	1.2

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,597	(1.2)	20.9	22.7
Nifty IT	38,591	(0.3)	(11.0)	30.1
Nifty Fin Ser	27,687	(0.7)	17.8	18.1
Nifty Pharma	22,641	(1.3)	(3.3)	37.2
Nifty Services	33,802	(0.9)	7.6	37.2
Nifty Cons Dur	36,110	(1.5)	(13.6)	48.9
Nifty PSE	9,449	(2.1)	(0.9)	9.9
Nifty FMCG	54,541	(1.2)	(4.0)	37.6
Nifty Pvt Bank	28,622	(0.8)	15.5	10.7
Nifty PSU Bank	8,146	(2.8)	24.5	13.3
Nifty India Cons	12,171	(1.7)	7.1	43.0
Nifty Realty	862	(3.5)	(18.1)	37.5
Nifty Infra	9,427	(1.2)	11.4	21.9
Nifty Energy	34,448	(1.5)	(2.1)	10.9
Nifty Healthcare	14,645	(1.4)	(2.1)	35.0
Nifty India Mfg	14,969	(1.7)	8.3	27.9
Nifty Media	1,395	(2.7)	(23.2)	19.9
Nifty Metal	10,142	(1.9)	17.3	18.2
Nifty Oil & Gas	11,807	(0.8)	9.9	18.1
Nifty Comm	9,042	(1.3)	11.4	75.4

5. Tata Steel Limited (CMP: 152.8, MCap: 1,90,123, Sector: Metals, Valuation: 7.2x FY26 EV/EBITDA)

Tata Steel schedules extensive investor interactions ahead of Q2 results announcement. Port Talbot green transition advances with first EAF commissioning by mid-2026. India volumes recover 8% sequentially driven by auto and construction demand. UK government commits £500mn funding supporting restructuring completion. News Source: [Tata Steel](#)

6. Delhivery Limited (CMP: 425.6, MCap: 28,456, Sector: Logistics, Valuation: 45.3x FY26 PE)

Delhivery allots 3.19 lakh ESOP shares recognizing employee contributions to growth. Express volumes surge 15% YoY with EBITDA margins expanding 450bps sequentially. GCC operations contribute 12% revenues with Dubai hub expansion completed. AI-driven route optimization delivers 22% cost savings per shipment. News Source: [Delhivery](#)

7. Physicswallah Limited (CMP: Not listed, Sector: Edtech)

Physicswallah board approves ESOP plan and strategic acquisitions for content expansion. Q2 revenues grow 3x YoY driven by test prep and K12 segment penetration. Regional language content reaches 15mn monthly active users milestone. Leadership realignment positions company for pan-India offline center rollout. News Source: [Physicswallah](#)

8. Arvind Fashions Limited (CMP: 512.4, MCap: 18,456, Sector: Apparel, Valuation: 28.7x FY26 PE)

Arvind Fashions appoints Nitesh Kanchan as Arrow CEO to drive premiumization strategy. Arrow targets 20% growth through exclusive licensing and omnichannel expansion. Tier-2 city store additions planned with enhanced customer experience focus. Management bandwidth freed up post restructuring for high-growth categories entry. News Source: [Arvind Fashions](#)

9. more news related item, refer to News Section

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,29,962	0.4	0.3
Silver (INR/Kg)	1,81,742	0.4	108.5
Brent Crude Oil (\$/bbl)	62.2	0.6	(16.4)
WTI Crude Oil (\$/bbl)	58.6	0.1	(17.9)
Natural Gas (INR/MMBTU)	448	2.5	33.5
Copper (INR/Kg)	1097	3.8	25.8

Currency

	CMP	1D	YTD
USD/INR	90.5	0.1	3.6
EUR/INR	104.2	(0.1)	14.5
GBP/INR	120.4	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.2	(0.1)	13.2

Securities Lending & Borrowing Scheme (SLBS)

Stock

RVNL	307.7	295.6	4.0
ANGELONE	2,536.7	2,503.5	1.3
PPLPHARMA	175.8	174.1	1.0
KEI	4,077.0	4,038.2	1.0
IOC	162.1	160.7	0.9

Nifty & Bank Nifty Spot – Pivot Levels – 9/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25960	25842	25724	25556	26128	26296	26414
Bank Nifty	59238	58945	58652	58272	59619	60000	60293

Cantabil Retail India Ltd – Technical Stock Call – 9/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Cantabil Retail India Ltd	BUY	266	336	(260-254)-250-(245-239)	231



View-Short Term Bullish

The primary move in the stock commenced from ₹217 (MAY 25). Stock started trading above averages & gradually reached a high of ₹289 (JUL 25). Lower Tops were formed, profit booking followed & the stock gave a valid correction making a low of ₹240 (AUG 25). Again the stock commenced its up move forming higher bottoms reaching a high of ₹278 (SEP 25), but could not cross the previous high of ₹289. Again the stock corrected to ₹237 (OCT 25) & traded into consolidation zone between 266 – 243 (NOV 25_DEC 25).

Currently, the stock has given a **Symmetrical Triangle Breakout** supported by volumes reaching a high of ₹269 (DEC 2025), **above previous swing high**. The Stochastic RSI indicator suggests **positive crossover**, confirming further upside potential.

Target of **336** is expected with lower support levels at **(260-254)-250-(245-239)** in case of intermediate fall. A stop loss at **231** is to be followed for the trade.

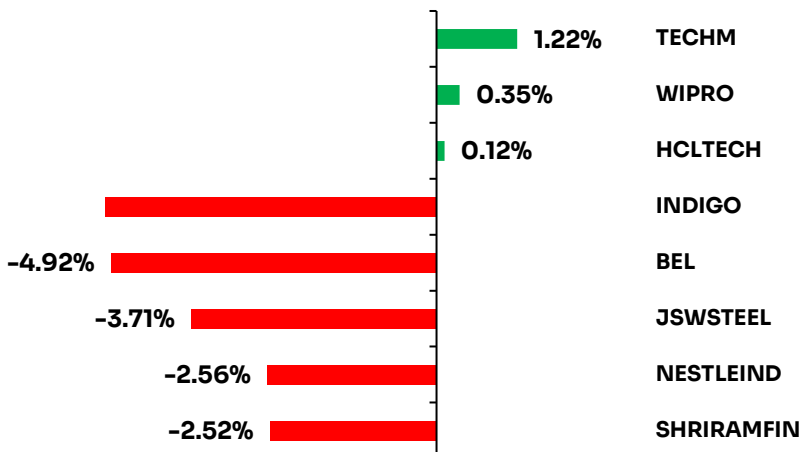
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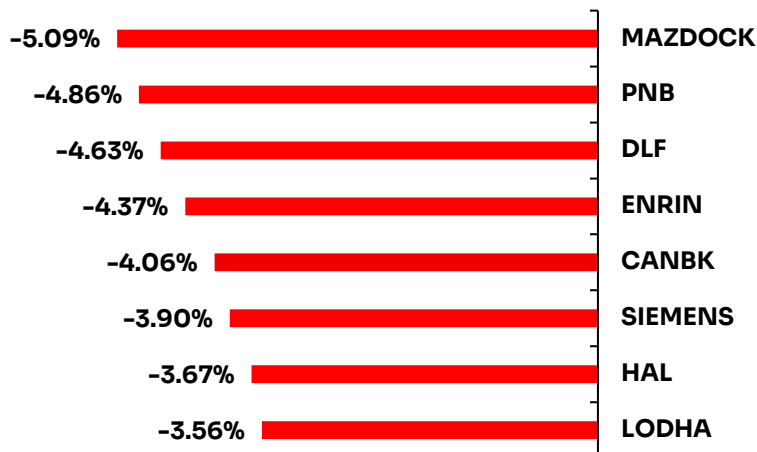
Global Macro Events (9th Dec 2025)		
Event	Previous	Forecasted
India		
RBI Market Borrowing Auctions		
United States		
NFIB Business Optimism Index NOV	98.2	98
ADP Employment Change Weekly	-13.5K	
Redbook YoY DEC/06	0.076	
JOLTs Job Openings OCT		7.0M
JOLTs Job Openings SEP	7.227M	7.2M
JOLTs Job Quits SEP	3.091M	3.15M
JOLTs Job Quits OCT		3.1M
6-Week Bill Auction	0.037	
WASDE Report		
10-Year Note Auction	0.04074	
Japan		
Reuters Tankan Index DEC	17.00	12.00
5-Year JGB Auction	0.01	
6-Month Bill Auction	0.01	
Machine Tool Orders YoY NOV	0.17	0.09
BOJ Gov Ueda Speech		
China		
Great Britain		
BRC Retail Sales Monitor YoY NOV	0.02	0.01
BOE Gov Bailey Speech		
Germany		
Balance of Trade OCT	€15.3B	€15.9B
Exports MoM OCT	0.01	0.01
Imports MoM OCT	0.031	0.005

Top Gainers and Loser

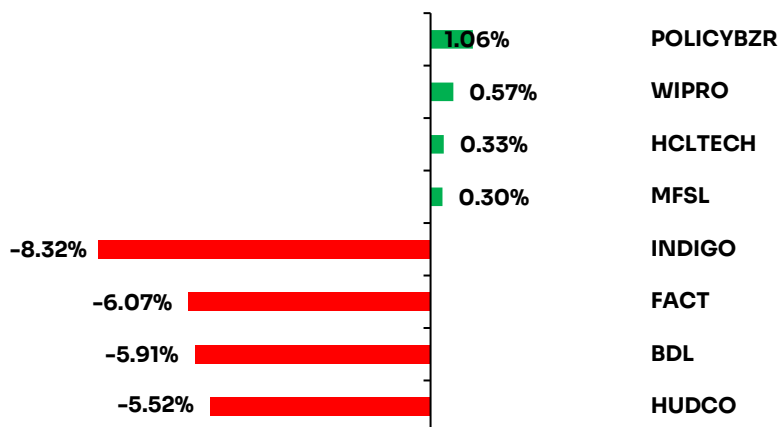
Nifty 50



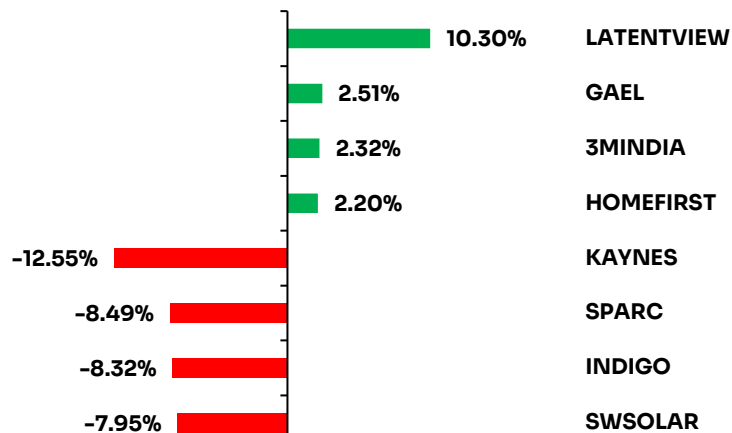
Nifty Next 50








Nifty 200








Nifty 500



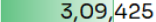

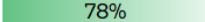
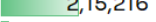






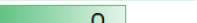

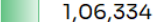


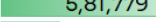


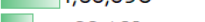


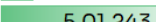











52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
MCX	10210 	10516	10471.5	27-Nov-25
NATIONALUM	267.6 	276.2	276.2	08-Dec-25
HINDCOPPER	363.05 	378.4	378.4	08-Dec-25
PTCIL	18900 	19387	19387	08-Dec-25
SHRIPISTON	3081.6 	3200	3200	08-Dec-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
SUDEEPPHRM	650 	641.15	641.15	08-Dec-25
TRENT	4080 	4075.1	4075.1	08-Dec-25
TMPV	347.85 	345.8	345.8	08-Dec-25
PFC	341.9 	340.1	340.1	08-Dec-25
LGEINDIA	1568 	1554.7	1554.7	08-Dec-25

Volume Shockers

Stocks	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Latent View	2,41,23,902	 3,09,425	1,09,52,174	 0	 78%
Kaynes Tech	1,09,52,174	 2,15,216	44,190	 0	 51%
Hitachi Energy	2,37,102	 21,966	10,071	 0	 11%
Krishna Institu	5,36,626	 59,456	5,36,626	 1	 9%
CAMS	15,13,063	 2,25,381	15,13,063	 0	 7%
Data Patterns	6,59,417	 1,06,334	6,59,417	 0	 6%
Sterling Wilson	34,94,471	 5,81,779	52,500	 0	 6%
Netweb	7,91,729	 1,63,390	7,92,242	 0	 5%
Route	3,75,059	 88,491	3,75,059	 0	 4%
Syrma SGS	20,01,935	 5,01,243	20,01,935	 0	 4%
Anand Rath	2,83,111	 73,785	2,83,111	 1	 4%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
BMWVENTLTD	AYUSH SANJAY BHANSALI	SELL	6,55,972	61.21
BMWVENTLTD	AYUSH SANJAY BHANSALI	BUY	6,55,973	61.51
BMWVENTLTD	HARSH SANJAY BHANSALI	BUY	5,27,497	60.66
BMWVENTLTD	HARSH SANJAY BHANSALI	SELL	5,27,497	60.00
CHAVDA	VIRABHAI K CHAUDHARY	BUY	1,55,000	128.12
CSSL	DIVYA	BUY	1,50,000	113.05
CSSL	GIRIJADHAVA VYAPAAR PRIVATE LIMITED	BUY	2,50,000	113.05
CSSL	HI-TECH DESIGN (P) LTD	BUY	1,92,000	119.00
CSSL	PG FOILS LIMITED	BUY	2,00,000	119
CSSL	RATIRAJ TIBREWAL	BUY	1,29,000	113.05
CSSL	UPSURGE OPPORTUNITIES FUND 1	SELL	1,24,000	113.05
DREDGECORP	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	2,47,697	965.07
DREDGECORP	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	2,47,697	965.84
DREDGECORP	HRTI PRIVATE LIMITED	SELL	1,33,081	951.97
DREDGECORP	HRTI PRIVATE LIMITED	BUY	1,55,979	946.26
DREDGECORP	INVESCO MUTUAL FUND A/C INVESCO INFRASTRUCTURE FUND	BUY	2,50,694	942.83
DREDGECORP	MATHISYS ADVISORS LLP	BUY	1,38,426	946.91
DREDGECORP	MATHISYS ADVISORS LLP	SELL	1,42,241	945.98
DREDGECORP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1,78,690	982.75
DREDGECORP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1,78,690	983.38
EXCELSOFT	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	6,27,266	88.43
EXCELSOFT	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	6,27,965	88.41
EXCELSOFT	MATHISYS ADVISORS LLP	SELL	9,01,023	88.93
EXCELSOFT	MATHISYS ADVISORS LLP	BUY	9,05,562	88.74
EXCELSOFT	QE SECURITIES LLP	BUY	5,82,830	88.68
EXCELSOFT	QE SECURITIES LLP	SELL	6,00,279	89.41
FILATFASH	ACHINTYA SECURITIES LIMITED	SELL	4,05,60,969	0.42
FILATFASH	ACHINTYA SECURITIES LIMITED	BUY	4,23,17,770	0.42
INVICTA	LAXMI TRADING & INVESTMENTS	BUY	2,03,200	98.07

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
INVICTA	NEERAJ VISHNUKUMAR GUPTA	BUY	299200	98.34
INVICTA	PINE OAK GLOBAL FUND	BUY	182400	100
IPHL	BNP PARIBAS FINANCIAL MARKETS	SELL	471600	65
KAYNES	HRTI PRIVATE LIMITED	SELL	507408	4079.04
KAYNES	HRTI PRIVATE LIMITED	BUY	679781	4043.54
KAYNES	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	511467	4087.64
KAYNES	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	511467	4090.17
KESORAMIND	DEVI TRADERS LLP	BUY	4100511	7.84
KESORAMIND	DEVI TRADERS LLP	SELL	4150511	7.83
KESORAMIND	NEO APEX SHARE BROKING SERVICES LLP	SELL	1560676	7.84
KESORAMIND	NEO APEX SHARE BROKING SERVICES LLP	BUY	1825676	7.84
LAXMIINDIA	JAINAM BROKING LIMITED	SELL	275000	128.85
LAXMIINDIA	SETU SECURITIES PRIVATE LIMITED	BUY	275000	128.85
MADHAV	IRAGE BROKING SERVICES LLP	SELL	29084	41.93
MADHAV	IRAGE BROKING SERVICES LLP	BUY	66477	41.94
MADHAV	ORION STOCKS LTD	BUY	32698	42.04
MADHAV	ORION STOCKS LTD	SELL	77450	41.88
NGIL	MNM STOCK BROKING PVT LTD	BUY	148862	30.36
NGIL	MNM STOCK BROKING PVT LTD	SELL	166629	30.21
PRAMARA	MOTTA HARDIK KISHOR	SELL	50500	348.86
PRAMARA	MOTTA HARDIK KISHOR	BUY	73500	349.4
PRAMARA	ROHIT NANDKISHORE LAMBA	SELL	84000	349.8
PRAXIS	2015 GROVER FAMILY TRUST	SELL	4513044	9.05
PRAXIS	ELIMATH ADVISORS PRIVATE LIMITED	BUY	4880000	9.05
RITCO	ARHAM SHARE PRIVATE LIMITED	BUY	200000	282
SHRINGARMS	THAKKAR VARDHILAL SHIVRAMBHA	BUY	710000	210.58
SILLYMONKS	SATYA SAYEE BABU DIVI	SELL	61688	24.22
SPEB	3 SIGMA GLOBAL FUND	SELL	246000	59.92
SPEB	COMPACT STRUCTURE FUND	BUY	628000	59.44
SPEB	KALPALABDHI FINANCIALS PRIVATE LIMITED	BUY	2000	57.05
SPEB	KALPALABDHI FINANCIALS PRIVATE LIMITED	SELL	160000	60

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
SPEB	MEHUL SUCCHAK	BUY	140000	60
SPEB	NAVKAR VENTURES	BUY	144000	60
SPMLINFRA	MUSIGMA SECURITIES	BUY	369652	195.18
SPMLINFRA	MUSIGMA SECURITIES	SELL	369652	194.97
SPMLINFRA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	588451	198.13
SPMLINFRA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	588451	197.97
SPMLINFRA	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	434025	196.77
SPMLINFRA	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	434025	197.01
WELENT	WELSPUN GROUP MASTER TRUST	BUY	750000	516.11
ZTECH	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	BUY	300000	524.9
ZTECH	SAPAN ANIL SHAH HUF	SELL	96000	525

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
CRAFTSMAN	PI OPPORTUNITIES AIF V LLP	BUY	1,44,906	6,935.00
CRAFTSMAN	PIONEER INVESTMENT FUND	SELL	1,44,906	6,935.00
EICHERMOT	PI OPPORTUNITIES AIF V LLP	BUY	1,41,552	7,070.00
EICHERMOT	PIONEER INVESTMENT FUND	SELL	1,41,552	7070
M&M	PI OPPORTUNITIES AIF V LLP	BUY	2,74,288	3665
M&M	PIONEER INVESTMENT FUND	SELL	2,74,288	3665
NHIT	2452991 ONTARIO LIMITED	SELL	9,78,00,000	148.53
NHIT	CPP INVESTMENT BOARD PRIVATE HOLDINGS (4) INC	SELL	9,78,00,000	148.53
NHIT	NITRO ASIA HOLDINGS II PTE LTD	BUY	19,56,00,000	148.53
UFLEX	FIRST WATER FUND	BUY	3,00,000	477
UFLEX	K2 FAMILY PRIVATE TRUST	SELL	3,00,000	477
SOFTTECH	ELIMATH ADVISORS PRIVATE LIMITED	BUY	22,46,998	325
SOFTTECH	FLORINTREE TECHNOLOGIES LLP	SELL	22,46,998	325
ITCHOTELS	ABU DHABI INVESTMENT AUTHORITY	BUY	6,00,000	205.65
ITCHOTELS	BNP PARIBAS ARBITRAGE	BUY	42,06,529	205.65
ITCHOTELS	HCL CAPITAL PRIVATE LIMITED	BUY	14,57,80,000	205.65
ITCHOTELS	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	9,16,500	205.65
ITCHOTELS	MYDDLETON INVESTMENT COMPANY LIMITED	SELL	4,86,31,194	205.65
ITCHOTELS	NIPPON INDIA MUTUAL FUND	BUY	2,57,70,000	205.65
ITCHOTELS	ROTHMANS INTERNATIONAL ENTERPRISES LIMITED	SELL	1,54,95,489	205.65
ITCHOTELS	SOCIETE GENERALE	BUY	21,60,000	205.65

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ITCHOTELS	TOBACCO MANUFACTURERS INDIA LIMITED	SELL	12,33,73,317	205.65
ITCHOTELS	VANGUARD GROUP	BUY	80,66,971	205.65
POLYPLEX	FIRST WATER FUND	SELL	2,75,000	820
POLYPLEX	K2 FAMILY PRIVATE TRUST	BUY	2,75,000	820
VENTIVE	CYRUS SOLI POONAWALLA	SELL	9,85,456	727
VENTIVE	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	BUY	9,85,456	727

Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
ADVENTHTL	SANJANA VINOD GOENKA	Buy	4.24	4.33
HCLTECH	HCL Technologies Stock Options Trust	Sell	0.3	0.3
HCLTECH	Dave Chopra	Buy	0	0
HCLTECH	FRANCESCA CURZI	Buy	0	0
KPITTECH	Rajesh Janwadkar	Sell	0.03	0.02
KPITTECH	Ajay Bhagwat	Sell	0.84	0.84
CHEMCON	Naresh Vijaykumar Goyal	Buy	8.29	25.3
CHEMCON	Navdeep Naresh Goyal joint holding with Shubharangana Naresh Goyal	Sell	23.5	6.48
REPL	NEW MODERN BUILDWELL PRIVATE LIMITED	Buy	2.56	2.59
SHYAMCENT	Sumitra Devi Agarwal	Sell	0.09	0.07
SHYAMCENT	Hari Prasad Agarwala & Ors.	Sell	0.3	0.28
SHYAMCENT	Bhawna Agarwal	Sell	0.12	0.1
SHYAMCENT	Rajesh Kumar Agarwal	Sell	1.03	1.01
ANANTRAJ	Shri Ashok Sarin Anant Raj LLP	Buy	0.38	0.41
ADFFOODS	Parul Bimal Thakkar	Pledge Revoke	4.94	4.94
ADFFOODS	Sumer Bimal Thakkar	Pledge Revoke	2.63	2.63
MEIL	Aniketa Mangal	Buy	7.9	7.93
IKS	Clarence Carleton King II	Sell	0.07	0.06
MANGALAM	SHRI JB PHARMA PRIVATE LIMITED	Pledge Invoke	16.74	6
DIAMINESQ	Amit M Mehta	Buy	12.97	12.97
DMART	Bhuvan Reddy	Sell	0	0
DMART	Bhuvan Reddy	Sell	0	0
MEIL	Adhyan Mangal	Buy	0.06	0.09

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
MEIL	Adhyan Mangal	Buy	0.05	0.06
UDS	Raghunandana Tangirala	Buy	24.12	24.14
MAHABANK	President of India	Sell	79.6	73.6
SASTASUNDR	BANWARI LAL MITTAL	Buy	33.66	33.69
JINDALSTEL	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.23	0.24
JINDALSTEL	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.22	0.23
JINDALSTEL	JINDAL CEMENT INDUSTRIES PRIVATE LIMITED	Buy	0.24	0.24
NAVA	A9 Homes Private Limited	Buy	1.84	1.86
NAVA	A9 Homes Private Limited	Buy	1.83	1.84
NAVA	Ramaa Devineni	Buy	2.81	2.83
NAVA	Ramaa Devineni	Buy	2.8	2.81
CHEMBONDCH	Sameer V. Shah	Buy	12.64	13
CHEMBONDCH	Mallika S. Shah	Sell	0.25	0
CHEMBONDCH	Raunaq S. Shah	Sell	0.11	0.06
MSPL	Shree Vinay Finvest P Ltd..	Buy	1.91	2.11
GROWW	Govindraj Kamal	Sell	0	0
GROWW	Govindraj Kamal	Sell	0	0
GROWW	Govindraj Kamal	Sell	0	0
GROWW	Govindraj Kamal	Sell	0	0
GROWW	Govindraj Kamal	Sell	0	0
GROWW	Adit Sunil Gupta	Sell	0.04	0.04
GROWW	Adit Sunil Gupta	Sell	0.04	0.04
GROWW	Govindraj Kamal	Sell	0	0
IFGLEXPOR	Mihir Prakash Bajoria	Sell	0.61	0
IFGLEXPOR	Bajoria Financial Services Private Limited	Buy	66.72	67.33
IFGLEXPOR	Mihir Prakash Bajoria	Sell	0.61	0
TMB	D.N.Nirranjan Kani	Sell	0.38	0.38
TMB	Anuradha Nirranjan Kani	Buy	0	0
WIPRO	Sriram Narasimhan	Sell	0	0
NIITMTS	Vijay Kumar Srinivasan	Sell	0.05	0.04
NIITMTS	Bimal K Jain	Sell	0.04	0.03
FIDEL	Sunil Kulkarni	Buy	55.53	55.54

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
SURYAROSNI	Vinay Surya	Buy	1	1.03
SURYAROSNI	Cubitex Marketing Private Limited	Buy	9.03	9.03
SURYAROSNI	Diwarkar Marketing Private Limited	Buy	10.47	10.48
SURYAROSNI	Puja Surya	Sell	0.32	0.3
RPTECH	Krishna Kumar Choudhary	Buy	2.14	2.14
RPTECH	Krishna Kumar Choudhary BHORUKA SUPPLY CHAIN	Buy	2.14	2.15
TCI	SOLUTIONS HOLDINGS LIMITED	Buy	44.09	44.1
DBCORP	D B Power Limited	Buy	1.21	1.21
DYNAMIC	Destiny Logistics & Infra Limited	Buy	16.35	16.46
ECLERX	Eclerx Employee Welfare Trust	Buy	1.71	1.72
TICL	RAVI TODI	Sell	31.94	31.8
GATEWAY	Perfect Communication Private Limited	Buy	2.66	3.15
ADVENTHTL	SANJANA VINOD GOENKA	Buy	4.14	4.24
STEL	LEBNITZE REAL ESTATES PVT LTD	Buy	2.56	2.59
STEL	LEBNITZE REAL ESTATES PVT LTD	Buy	2.59	2.62
ECLERX	Eclerx Employee Welfare Trust	Buy	1.7	1.71
USHAMART	Rajeev Jhawar	Buy	1.36	1.37

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
CREATIVEYE	Other business matters
INDIGRID	Fund Raising
NACLIND	Fund Raising
ONEPOINT	Fund Raising/Other business matters
PWL	Financial Results
SDBL	Other business matters
UTLSOLAR	Financial Results
AJRINFRA	Financial Results
EMKAY	Fund Raising
FLEXITUFF	Financial Results
KANPRPLA	Other business matters
XLEENERGY	Financial Results

News Section

Stock News

UFLEX Limited (CMP: 476.95, MCap: 3,444, Sector: Packaging, Valuation: 8.82x TTM PE)

UFLEX released detailed investor presentation showcasing Q2 revenue growth and margin expansion. Flexible packaging demand surges from FMCG majors driving capacity utilization above 85%. Export orders from Southeast Asia markets contribute significantly to revenue diversification. Debt restructuring completed improving interest coverage ratio for sustained profitability.

News Source: [UFLEX](#)

Adani Power Limited (CMP: 685.2, MCap: 2,70,154, Sector: Power, Valuation: 15.4x FY26 PE)

Adani Power announced multiple analyst meets focusing on Q2 results and expansion plans. 2GW thermal capacity addition on track with commercial operations by Q4 FY26. Long-term PPAs secured providing revenue visibility for next 15 years. Debt refinancing at lower rates saves ₹800 crore annual interest expenses.

News Source: [Adani Power](#)

InterGlobe Aviation Limited (IndiGo) (CMP: 4850.3, MCap: 1,92,567, Sector: Aviation, Valuation: 22.1x FY26 PE)

IndiGo reaffirmed A1+ credit rating from Crisil citing robust cash flows and market share. Full network restoration with 1800+ daily flights post cyclone disruptions. A350 wide-body deliveries commence H1 2026 expanding long-haul international routes. Ancillary revenues hit record 45% of total driven by baggage and seat selection.

News Source: [IndiGo](#)

Sai Life Sciences Limited (CMP: Not listed, Sector: Pharmaceuticals)

Sai Life allots 1.07 lakh ESOP shares supporting employee ownership culture. CDMO pipeline conversion hits 75% with \$500mn committed revenues over 3 years. Oncology and CNS capacity expansions completed ahead of commercial timelines. Seven global pharma majors onboarded as strategic development partners.

News Source: [Sai Life](#)

Fujiyama Power Systems Limited (CMP: Not listed, Sector: Renewables)

Fujiyama Power declares Q2 results with investor presentation and SKY brand tie-up. Solar inverter dispatches grow 40% serving 2GW project pipeline execution. Margin expansion from localization drives 25% EBITDA growth trajectory. International orders secured for Middle East utility-scale projects.

News Source: [Fujiyama](#)

Emmvee Photovoltaic Power Limited (CMP: Not listed, Sector: Solar)

Emmvee releases Q2FY26 earnings call transcript highlighting order book strength. Module capacity utilization hits 90% with US IRA compliance certification. EPC pipeline exceeds ₹3,000 crore across 1.5GW projects pan-India. Export revenues double YoY led by Europe and Australia markets.

News Source: [Emmvee](#)

Persistent Systems Limited (CMP: 5120.5, MCap: 39,856, Sector: IT, Valuation: 42.3x FY26 PE)

Persistent schedules analyst meets showcasing digital engineering leadership position. Healthcare vertical grows 35% with \$200mn annual contract wins secured. US revenues constitute 75% portfolio with automotive vertical gaining share.

Generative AI services pipeline exceeds \$100mn opportunities for FY26.

News Source: [Persistent](#)

Raymond Realty Limited (CMP: Not listed, Sector: Real Estate)

Raymond Realty announces analyst meet amid strong pre-sales momentum recovery. Thane project Phase 2 receives RERA registration with bookings reopening. Luxury housing portfolio achieves 85% absorption across premium developments. Construction accelerated with 30% physical progress achieved YTD.

News Source: [Raymond Realty](#)

Canara Robeco AMC Limited (CMP: Not listed, Sector: Asset Management)

Canara Robeco schedules investor meet highlighting AUM growth trajectory. Equity AUM crosses ₹50,000 crore with 28% 5-year SIP returns. Active equity funds outperform benchmark by 500bps over 3 years. Distribution expansion targets 2,000 branches by FY26 end.

News Source: [Canara Robeco](#)

Viji Finance Limited (CMP: Not listed, Sector: Finance)

Viji Finance announces board reconstitution with new independent director appointment. Multiple senior management transitions strengthen compliance and risk framework. NBFC registration renewal secured enabling diversified lending expansion. Capital adequacy ratio maintained above 20% supporting growth ambitions.

News Source: [Viji Finance](#)

Confidence Petroleum India Limited (CMP: 312.4, MCap: 5,678, Sector: Gas Distribution, Valuation: 18.5x FY26 PE)

Confidence Petroleum board approves strategic expansion into new geographies. LPG cylinder capacity addition of 2mn units commissioned successfully. Auto LPG network expands to 150 stations targeting fleet conversion. Margin accretion from value-added services drives 15% EBITDA growth.

News Source: [Confidence Petroleum](#)

IRM Energy Limited (CMP: 456.2, MCap: 6,234, Sector: Oil & Gas, Valuation: 12.8x FY26 EV/EBITDA)

IRM Energy announces senior management appointment strengthening operations team. Cambay asset drilling program yields three high-pressure gas discoveries. Production capacity reaches 1.2 mmscmd with pipeline connectivity completed. Long-term gas sales agreements signed with industrial consumers.

News Source: [IRM Energy](#)

HLE Glascoat Limited (CMP: 623.8, MCap: 4,156, Sector: Chemicals, Valuation: 32.4x FY26 PE)

HLE Glascoat completes amalgamation scheme with listing permissions secured. Glass-lined equipment orders grow 25% led by pharma sector capex cycle. Export revenues hit 35% mix with Europe registration approvals received. Working capital cycle improves 15 days supporting cash flow generation.

News Source: [HLE Glascoat](#)

Sambhv Steel Tubes Limited (CMP: 145.6, MCap: 1,234, Sector: Metals, Valuation: 9.2x FY26 PE)

Sambhv Steel announces 50,000 MTPA capacity addition at new facility. Structural steel tubes demand surges from infrastructure projects pipeline. Backward integration into steel melting reduces raw material costs by 12%. Order book stands at ₹350 crore providing 9 months revenue visibility.

News Source: [Sambhv Steel](#)

Arvind Fashions Limited (CMP: 512.4, MCap: 18,456, Sector: Apparel, Valuation: 28.7x FY26 PE)

Arvind Fashions leadership transition completes with Arrow growth strategy acceleration. Q3 same-store sales growth of 18% across flagship brands portfolio. E-commerce penetration reaches 25% with exclusive online launches planned. Inventory turns improve to 4.2x supporting working capital efficiency.

News Source: [Arvind Fashions](#)

R R Kabel Limited (CMP: 1,856.3, MCap: 12,345, Sector: Cables, Valuation: 38.5x FY26 PE)

R R Kabel announces senior management resignation with smooth succession planning.

HT/LT cable orders secured from data center and metro projects worth ₹500 crore.
Export mix reaches 20% led by Middle East infrastructure development.
Distribution network expands to 8,000 touchpoints across Tier 2/3 cities.
News Source: [R R Kabel](#)

Can Fin Homes Limited (CMP: 785.4, MCap: 12,678, Sector: Housing Finance, Valuation: 2.1x FY26 PBV)

Can Fin Homes reports strong analyst meet outcomes with robust disbursement growth. Home loan sanctions grow 28% YoY led by salaried borrower segment. Cost to income ratio improves to 22% through digital process automation. Tier 2 city expansion contributes 35% of incremental business pipeline.
News Source: [Can Fin Homes](#)

Companies with Investor Presentation or Annual Report Entries

##Companies with Investor Presentation or Annual Report Entries

Fujiyama Power Systems Limited

Investor presentation released alongside Q2 financial results and brand ambassador announcement.
News Source: [Fujiyama](#)

UFLEX Limited

Investor presentation shared detailing Q2 performance and strategic growth initiatives.
News Source: [UFLEX](#)

Tata Steel Limited

Con call updates released for analyst and institutional investor meetings.
News Source: [Tata Steel](#)

Adani Power Limited

Investor/analyst/debt investor meet schedules with presentation updates disclosed.
News Source: [Adani Power](#)

Cello World Limited

Investor meet schedule disclosed for upcoming interactions.
News Source: [Cello World](#)

Le Travenues Technology Limited (Ixigo)

Analyst/investor meetings schedule released for December 11.
News Source: [Ixigo](#)

Paradeep Phosphates Limited

Investor meet schedule announced for institutional interactions.
News Source: [Paradeep Phosphates](#)

Zim Laboratories Limited

Analyst/investor meet intimation released for December 11.
News Source: [Zim Labs](#)

KFin Technologies Limited

Analyst/institutional investor meet schedule intimation disclosed.
News Source: [KFintech](#)

SIS Limited

Group investor meeting schedule announced for December 12.
News Source: [SIS](#)

Isgec Heavy Engineering Limited

One-to-one investor meet schedule for in-person interactions disclosed.

News Source: [Isgec](#)

Can Fin Homes Limited

Analyst meet outcome presentation shared with investors.

News Source: [Can Fin Homes](#)

Kirloskar Industries Limited

Multiple investor meet schedules announced for institutional interactions.

News Source: [Kirloskar Industries](#)

Praj Industries Limited

Investor presentation released for December 2025 covering business updates.

News Source: [Praj Industries](#)

JSW Infrastructure Limited

Investor presentation accompanying valuation report disclosed.

News Source: [JSW Infra](#)

##Macro/Non-Stock News**SEBI Launches Risk and Return Verification Agency**

India's market regulator SEBI established PaRRVA platform to authenticate investment product performance data.

Technology-driven audits target misrepresentation by financial influencers and unregistered entities using digital trails.

Standardized reporting enhances investor trust while regulated intermediaries showcase verified track records.

Chairman Pandey emphasizes responsible investing amid rising social media advisory concerns.

News Source: [Reuters](#)

SEBI Bans Live Market Data for Investor Education

SEBI to amend rules prohibiting current live market data usage in educational content effective immediately.

Only historical data permitted addressing regulatory inconsistencies and preventing disguised stock tips.

Follows ₹546 crore penalty on influencer Avdhoot Sathe for unauthorized recommendations.

Chairman clarifies no regulatory vacuum exists but awareness gaps persist among market participants.

News Source: [News on AIR](#)

NSE Introduces F&O Pre-Open Trading Session

National Stock Exchange launches pre-open session for futures and options starting December 8, 2025.

New window improves price discovery and reduces opening volatility in derivative contracts.

Session timing aligns with equity pre-open facilitating better liquidity management.

Market participants welcome enhanced trading infrastructure amid record F&O volumes.

News Source: [Angel One](#)

Sensex Tanks 610 Points Nifty Slips Below 26k

Benchmark indices closed sharply lower with heavy profit booking and FPI outflows dominating sentiment.

Nifty breached key 26,000 support amid broad-based selling across sectors.

Foreign investors pull out \$2.1 billion this month citing valuation concerns and rupee weakness.

Domestic institutions provided limited support while midcaps outperformed largecaps relatively.

News Source: [Hindu BusinessLine](#)

SEBI Updates Portfolio Managers Regulations

Securities and Exchange Board of India amended Portfolio Managers Regulations last on September 3, 2025.

Enhanced disclosure norms and risk management frameworks strengthen PMS industry governance.

Performance fee structures rationalized protecting high-net-worth investor interests.

Compliance deadline extended for legacy PMS structures transitioning to new regime.

News Source: [SEBI Regulations](#)

NSE Announces Nifty Fixed Income Index Changes

NSE indices rebalanced Nifty Fixed Income indices effective December 10, 2025.

Corporate bond inclusion criteria tightened focusing on liquidity and credit quality parameters.

Gilt funds and debt mutual funds adjust portfolios ahead of reconstitution impact.

Enhanced tracking error minimization benefits passive investment products.

News Source: [NSE Press Releases](#)

SEBI Issues AI Migration Guidelines for Funds

Modalities released for mutual funds migrating to AI-only schemes with Large Value Fund relaxations.

Accredited investors gain access to sophisticated quantitative strategies under new framework.

Risk disclosures enhanced for algorithmic trading products ensuring investor protection.

Implementation timeline provides 6-month transition period for asset managers.

News Source: [SEBI Circulars](#)

Stock Brokers 2025 Compliance Calendar Released

Comprehensive regulatory compliance calendar published for stock brokers covering key filing deadlines.

Quarterly KYC updates, networth certifications, and audit submissions calendarized.

Technology tools recommended for tracking obligations across 5,000+ regulatory requirements.

Non-compliance penalties escalated under enhanced surveillance framework.

News Source: [Lawrbit](#)

RBI Forex Reserves Hit Record \$700 Billion

India's foreign exchange reserves cross historic \$700 billion milestone providing robust import cover.

Rupee stabilization efforts intensify amid sustained dollar strength globally.

Forward premiums normalize supporting corporate hedging requirements effectively.

Gold reserves allocation increased to 12% diversifying forex basket composition.

News Source: [Economic Times](#)

Government Eyes Startup Tax Reforms

Budget 2026 preparations include startup tax holiday extension proposals till FY28. Angel tax abolition benefits expanded to DPIIT-recognized entities comprehensively. ESOP taxation rationalized with deferred capital gains treatment for employees. Incubator funding doubled to ₹10,000 crore supporting deep-tech innovation.

News Source: [Business Standard](#)

IRDAI Proposes Health Insurance Reforms

Insurance regulator mandates cashless everywhere facility across all network hospitals.

Standardized sum insured definitions eliminate ambiguity in policy wordings.

Mental health coverage inclusion compulsory from April 2026 policies onwards.

Claim settlement ratio disclosure enhanced with peer comparison metrics.

News Source: [Reuters India](#)

GST Collections Hit Record ₹2.1 Lakh Crore

November 2025 GST mop-up reaches all-time high reflecting formalization momentum. E-commerce exports under LUT regime grow 45% supporting MSME digitization. ITC reconciliation portal reduces disputes streamlining refund processes significantly. Rate rationalization committee submits interim report to GST Council.

News Source: [Paytm Money](#)

RBI Maintains Repo Rate at 6.5%

Monetary Policy Committee unanimously votes to hold rates amid inflation moderation. Neutral stance retained providing policy flexibility for growth support. Liquidity infusion measures announced addressing frictional deficit pressures. NBFC credit growth monitored closely with macroprudential vigilance maintained.

News Source: [NDTV Profit](#)

FPI Investment Limits Enhanced

SEBI raises FPI holding limits in G-Secs to 12% from current 10% threshold. Corporate bond participation encouraged through simplified KYC processes. Passive FPI inflows expected to accelerate supporting debt market development. Custodian banks mandated to report beneficial ownership quarterly.

News Source: [Moneycontrol](#)

NSE Circuit Filter Norms Tightened

Dynamic circuit breakers introduced for 500 F&O stocks based on volatility bands. Pre-open session data excluded from opening price calculation methodology. Extreme volatility alerts issued to members 15 minutes prior to trading halt. Surveillance enhanced for stocks with 50%+ price movement intraday.

News Source: [NSE India](#)

SEBI Mandates ESG Disclosures

Listed companies required to publish quarterly ESG performance metrics from Q1 FY26.

Scope 3 emissions reporting compulsory for Nifty 50 constituents initially. Green bond framework standardized with third-party verification mandatory. Sustainability linked executive remuneration introduced for top 100 companies.

News Source: [SEBI](#)

Corporate Tax Collections Surge 200%

Finance Ministry reports corporate advance tax collections double in four years. Improved compliance digital tracking boosts direct tax buoyancy significantly. MAT credit utilization monitored preventing revenue leakage effectively. presumptive taxation threshold raised benefiting MSME compliance burden.

News Source: [Economic Times](#)

Rupee Forward Premiums Normalize

One-year USDINR forward premium eases to 1.8% from recent 2.5% peaks. Corporate hedging demand met through increased deliverable forwards issuance. ECB approvals accelerated supporting capex funding requirements efficiently. NCDEX currency derivatives volumes triple post regulatory relaxations.

News Source: [Reuters](#)

Discom Solar Plus Storage Push

Power Minister announces discoms pivot to solar+storage hybrid projects aggressively. 500MW pilot projects mandated across five states by March 2026 timeline. Viability gap funding enhanced attracting private sector participation rapidly. Renewable purchase obligations trajectory revised upward to 45% by FY30.

News Source: [Business Standard](#)

Nifty Bank Index Rejig Impact

HDFC Bank ICICI Bank weights reduced in Nifty Bank index reconstitution. Passive funds rebalance portfolios

worth ₹15,000 crore by December 15 deadline. Sector rotation favors private banks over PSU peers currently. Passive ETF inflows expected to moderate post rebalancing completion.

News Source: [Moneycontrol](#)

Gold ETF Holdings Hit Record

Domestic gold ETF AUM crosses ₹60,000 crore milestone first time ever. Sovereign gold bond subscriptions exceed target by 150% this fiscal. MCX gold futures open interest doubles reflecting strong hedging demand. Import duty rationalization expected in Budget 2026 session.

News Source: [NDTV Profit](#)

Mutual Fund SIP Inflows ₹25,000 Cr

November SIP collections achieve record ₹25,100 crore strengthening equity culture. Equity schemes attract 65% inflows led by largecap and flexicap funds. Hybrid funds see accelerated growth with conservative allocation preference. Systematic Withdrawal Plans gain traction among HNIs for regular income.

News Source: [Economic Times](#)

IPO Proceeds Utilization Study

Bank of Baroda research reveals 26% IPO funds deployed for stated capex objectives.

Debt repayment consumes 52% proceeds raising long-term growth concerns. Regulatory disclosures mandated for quarterly fund utilization certificates. SEBI examines minimum promoter lock-in extension proposals.

News Source: [Business Standard](#)

SEBI Launches PaRRVA Verification Platform

Market regulator SEBI introduces Performance and Risk Return Verification Agency to authenticate investment product claims. Digital platform verifies track records eliminating fake performance claims by influencers and advisors. Regulated entities gain competitive edge through certified disclosures building investor confidence. Implementation covers mutual funds PMS and AIFs with mandatory compliance from Q1 FY26.

News Source: [Reuters](#)

SEBI Prohibits Live Data in Education Content

SEBI amends rules banning current live market data usage in investor education materials immediately.

Historical data only permitted preventing disguised stock recommendations through educational platforms. Follows ₹546 crore penalty on influential advisor highlighting regulatory enforcement.

Aims to protect retail investors from manipulative content disguised as learning material.

News Source: [News on AIR](#)

NSE Rolls Out F&O Pre-Open Session

National Stock Exchange launches dedicated pre-open trading window for futures and options contracts. Improves opening price discovery reducing extreme volatility in high-volume derivatives. Aligns F&O session timing with equity pre-market facilitating arbitrage opportunities. Expected to enhance liquidity absorption during market opening hours significantly.

News Source: [Angel One](#)

Sensex Crashes 610 Points Nifty Below 26k

Benchmark indices record worst single-day fall in two months with broad-based profit booking. Sensex plunges 609 points to 85,102 while Nifty breaches crucial 26,000 support level. FPI outflows exceed \$2.1 billion this month amid rupee depreciation pressures. Defensive sectors like pharma FMCG provide limited support during market rout.

News Source: [Hindu BusinessLine](#)

RBI Surprises with 25bps Repo Rate Cut

Monetary Policy Committee slashes repo rate to 5.25% earlier than market expectations. Inflation forecast revised down to 2% for FY26 from previous 2.6% projection. Growth outlook upgraded to 7.3% supporting post-rate cut market rally. Neutral stance maintained providing policy flexibility amid global uncertainties.

News Source: [Business Standard](#)

Rupee Hits Record Low of 90.46/USD

Indian currency weakens to all-time low against dollar amid sustained FPI selling pressure. India-US trade deal delays exacerbate depreciation alongside global dollar strength. Import costs surge impacting oil marketing companies and corporate margins significantly. RBI interventions expected to moderate volatility while preserving forex reserves.

News Source: [Times of India](#)

SEBI Updates Portfolio Managers Framework

Portfolio Managers Regulations amended enhancing governance and investor protection measures. Performance fee caps rationalized while risk disclosures made more comprehensive. Legacy PMS structures given transition timeline to comply with new norms. High-net-worth investor access to sophisticated strategies streamlined further.

News Source: [SEBI](#)

NSE Rebalances Fixed Income Indices

Nifty Fixed Income indices reconstituted with tighter liquidity credit quality criteria. Corporate bond inclusion thresholds raised benefiting passive debt investment products. Mutual funds adjust portfolios ahead of December 10 effective date smoothly. Improved tracking efficiency expected for index-tracking debt funds.

News Source: [NSE](#)

Stock Brokers Compliance Calendar 2025

Comprehensive regulatory calendar published covering 5,000+ filing obligations annually. Quarterly KYC networth certifications and audit deadlines systematically organized. Technology solutions recommended for automated compliance tracking by intermediaries. Penalty escalations introduced for repeated non-compliance violations.

News Source: [Lawrbit](#)

GST November Collections Hit ₹2.1 Lakh Cr

Record GST mop-up reflects robust formalization and consumption recovery momentum. E-commerce exports under LUT grow 45% boosting MSME participation significantly. ITC reconciliation portal streamlines refunds reducing working capital blockages. Rate rationalization committee prepares final recommendations for GST Council.

News Source: [Economic Times](#)

IRDAI Mandates Cashless Everywhere Facility

Health insurance policyholders gain cashless treatment access across all hospitals nationwide. Standardized sum insured definitions eliminate coverage ambiguity permanently. Mental health benefits inclusion compulsory from April 2026 policy renewals. Claim settlement ratios published with peer benchmarking for transparency.

News Source: [Economic Times](#)

FPI G-Sec Holding Limit Raised to 12%

SEBI enhances foreign portfolio investor limits in government securities from 10%.

Simplified KYC processes accelerate passive FPI inflows into debt markets. Custodians mandated quarterly beneficial ownership reporting compliance.

Supports benchmark index inclusion accelerating foreign debt investments.

News Source: [Moneycontrol](#)

NSE Tightens F&O Circuit Breakers

Dynamic circuit filters introduced for 500 high-volatility futures options contracts. Pre-open data excluded from opening price calculations methodology. 15-minute advance alerts issued before potential trading halts activation. Intraday surveillance enhanced for 50%+ price movement scenarios.

News Source: [NSE India](#)

SEBI ESG Reporting Becomes Mandatory

Quarterly ESG metrics disclosure compulsory for all listed companies from FY26. Nifty 50 firms required to publish Scope 3 emissions data comprehensively. Green bond verification by independent agencies standardized nationwide. Executive remuneration linked to sustainability KPIs for top 100 firms.

News Source: [SEBI](#)

Corporate Tax Revenue Doubles in 4 Years

Finance Ministry reports 200% surge in corporate tax collections since FY21. Digital compliance tracking eliminates evasion boosting collection efficiency. MAT credit utilization monitored preventing systematic revenue leakages. Presumptive taxation threshold hiked easing MSME compliance burden.

News Source: [Economic Times](#)

Discoms Accelerate Solar+Storage Adoption

Power distributors mandated to procure 500MW hybrid solar-storage pilots urgently.

Viability gap funding doubled attracting EPC developers rapidly into segment. Renewable purchase obligations trajectory accelerated to 45% by FY30. Battery storage manufacturing localization drives down project costs significantly.

News Source: [Business Standard](#)

Nifty Bank Index Weight Rebalancing

HDFC ICICI Bank weights reduced triggering ₹15,000 crore passive fund flows.

Sector rotation favors quality private banks over PSU peers currently. ETF rebalancing completes by December 15 deadline smoothly executed. Fresh inflows expected post reconstitution stabilizing banking sector sentiment.

News Source: [Moneycontrol](#)

Gold ETFs AUM Crosses ₹60,000 Cr

Domestic gold exchange-traded funds achieve record assets under management milestone. Sovereign gold bonds oversubscribed 150% reflecting strong retail demand. MCX gold futures open interest doubles indicating hedging activity surge. Budget duty rationalization anticipated boosting physical imports further.

News Source: [NDTV Profit](#)

SIP Inflows Hit Record ₹25,100 Cr

November systematic investment plan collections achieve highest monthly figure ever. Equity schemes capture 65% flows led by largecap flexicap categories. Hybrid funds accelerate amid conservative allocation preferences rising. Systematic withdrawal plans gaining popularity among HNIs seeking income.

News Source: [Economic Times](#)

IPO Funds Utilization Remains Low

Only 26% IPO proceeds deployed for stated capital expenditure per BoB study. Debt repayment consumes majority funds raising growth sustainability concerns. SEBI mandates quarterly utilization certificates with independent verification. Minimum promoter lock-in extension under active regulatory consideration.

News Source: [Business Standard](#)

RBI Forex Reserves Touch \$700 Bn

India's foreign exchange reserves cross historic \$700 billion providing 14 months import cover. Rupee stabilization operations intensify amid persistent dollar appreciation globally. Forward premiums normalize easing corporate hedging costs substantially. Gold allocation rises to 12% diversifying reserve basket composition strategically. News Source: [Reuters](#)

IndiGo Network Fully Restored

Airline operates 1800+ daily flights post cyclone disruptions successfully resolved. Flight cancellation impact contained through rapid recovery operations executed. Long-term aviation growth story remains intact despite short-term volatility. Analysts recommend buying dips given market leadership and expansion plans. News Source: [Economic Times](#)

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